



Peer Workforce Investment (PWI) and Expanding Peer Organization Capacity (EPOC)

Administrative Coaching Call

Presented by: PWI/EPOC Administrative Entity (AE) Team

Behavioral Health Workforce Development (BHWD)

Thursday, September 19, 2024



Indigenous Land Acknowledgement

- We respectfully acknowledge that we live and work in territories where indigenous nations and tribal groups are traditional stewards of the land. Our California office resides in Tongva territory.
- Please join us in supporting efforts to affirm tribal sovereignty across what is now known as California and in displaying respect, honor, and gratitude for all indigenous people.

Whose land are you on?

Option 1: Text your ZIP code to 1-907-312-5085

Option 2: Enter your location at Native Land CA

Option 3: Access Native Land website via QR Code



Community Agreements

- Be present and be an active listener.
- Remember: One mic, one voice.
- Practice inclusivity.
- Honor pronouns and gender identity.
- Show respect (this may look different for each person).
- Allow conflicting perspectives to exist.
- Assume best intentions.
- Take space, make space.
- Share what you are comfortable sharing.
- Protect individual privacy.
- Practice self-care.
- Encourage growth of self and for others.
- Support resource sharing.



BHWD Initiative: PWI and EPOC AE Team Advocates for Human Potential (AHP)



Susan Lange BHWD Program Director



Tammy Bernstein PWI/EPOC Project Director



Abigail Pol PWI/EPOC Operations Manager



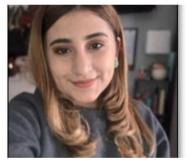
Kayla Halsey BHWD Data Manager



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Brett Hall
PWI/EPOC
Lead Grantee Coach



Rosy Larios PWI/EPOC Grantee Coach



Rachael McDavid PWI/EPOC Grantee Coach



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Neyat Tefery PWI/EPOC Operations Specialist



Vic Walker BHWD Operations Specialist



Krislyn LaCroix BHWD Operations Specialist





Agenda

- 1. PWI and EPOC Reminders
- 2. PWI and EPOC Grant Closeout
- 3. Grantee Accomplishments
- 4. Grantee Data Dashboards
- 5. BHWD Draft Final Report Q&A
- 6. Upcoming Events
- 7. Q&A/Open Discussion



PWI and EPOC Grant Reminders



1:1 Meetings

 Reminder to continue to attend your quarterly PWI/EPOC Grantee Coach (GC)/Grantee 1:1 Check-In Calls.

September Implementation Plan (IP)

• The September IP updates are **due** prior to your original September monthly meeting occurrence (or prior to your quarterly 1:1 meeting if it will be held in September).

7/1/24-9/30/24 Quarterly Data Report (QDR) and Invoice

• The 7/1/24-9/30/24 QDR and invoice are due by October 15, 2024. The QDR must be completed via the PWI/EPOC Administrative Portal, or it will not be accepted, and your invoice will not be approved. Please send any data questions to bhwddata@ahpnet.com.



PWI and EPOC Grant Closeout

With only a few months left in the PWI and EPOC projects, we invite you to start thinking about grant closeout requirements so that you are prepared for the end of the year:

December 2024 Implementation Plan Updates

Must be completed by the end of the month (December 31, 2024).

10/1/24-12/31/24 Quarterly Data Report

Must be completed by the end of the contract period (January 15, 2025).

PWI and EPOC Final Report

Must be completed by the end of the contract period (January 15, 2025).

Equipment Funding Spend Down

- Must be spent down by the end of the month (December 31, 2024).
 - o This only applies to grantees that received equipment funding for Round 2.

10/1/24-12/31/24 Invoice

Must be submitted by the end of the contract period (January 15, 2025).





The final invoice will not be paid until the above items are received and all other contract deliverables have been completed (e.g., mandatory events).



Grantee Accomplishments

- Over the next few weeks, the PWI and EPOC team will send out a survey via email communication regarding grantee accomplishments.
- Please start to brainstorm with your team 1-3 successes or wins that you are most proud of from your time as a PWI and EPOC grantee.
- More information will be provided once the survey is available. Please reach out to your Grantee Coach with any questions.





Grantee Data Dashboards

- The BHWD Data Team is working to develop data dashboards for all BHWD grantees.
- These data dashboards will showcase all of the hard work over the past few years and include data from QDRs, training and technical assistance, Program Assessment Sustainability Tool (PSAT) reports, and more.
- Each grantee will receive access to their own data dashboard and a general data dashboard for each project they are a part of.
- The data dashboards will be made available for grantees to interact with on the <u>PWI & EPOC Administrative Portal</u> in October 2024. At the end of the project period, each grantee will also receive a cumulative PDF report of their data dashboard.
- The BHWD Data Team hopes that this data will be useful for project evaluation, quality improvement, grant writing, and securing future funding.





BHWD Draft Final Report Q&A

- The <u>BHWD Final Report Draft</u> is available now for review.
- While this is only a draft of the final report, which may look different when it is finalized, this document is intended to help your organization prepare for the final report.
- You may need to reach out to different departments in your organization to gather certain information. This draft includes all the topics you will find in the final report and any data you will need to be prepared to share.
- The final report link will be made accessible to grantees in
 October 2024 and must be completed by the end of the contract
 period (January 15, 2025). It must be completed before final invoice
 approval.
- Please send any additional questions to bhwddata@ahpnet.com.



Upcoming Events

Upcoming Events	Date and Time (PT)	Required?
Optional Webinar: Advanced Psychiatric Directives & Crisis Management	Monday, 9/30/24 12 p.m1 p.m.	No
Webinar: Marketing, Branding, & Storytelling	Monday, 10/7/24 12 p.m1 p.m.	Yes (one representative)
Administrative Coaching Call: October 2024	Thursday, 10/17/24 12 p.m1 p.m.	Yes (one representative)
Learning Collaborative: De-escalation & Conflict Resolution	Wednesday, 10/30/24 1 p.m4 p.m.	Yes (two representatives)

Access the <u>PWI and EPOC General Hub</u> to register for events and add them to your calendar.



Upcoming Events Cont'd

Upcoming Events	Date and Time (PT)	Required?
Optional Affinity Group: Navigating Grief Around the Holidays	Tuesday, 11/12/24 12 p.m1 p.m.	No
Webinar: Human Trafficking Prevention & Mitigation	Monday, 11/18/24 12 p.m1 p.m.	Yes (one representative)
Administrative Coaching Call: November 2024	Thursday, 11/21/24 12 p.m1 p.m.	Yes (one representative)
Grant Closeout Celebration	Monday, 12/9/24 12 p.m1:30 p.m.	Yes (one representative)

Access the <u>PWI and EPOC General Hub</u> to register for events and add them to your calendar.





Q&A





Please fill out the attendance form and feedback survey in the chat to meet your requirements for today's event.



